

# Document Automation

Instantly process and deliver any document. With AI-powered Document Automation for the Nintex Automation CE platform, you can easily understand and process any document or image, and generate custom, data-rich documents in multiple formats and languages.

You are under increasing pressure to modernize operations, reduce risk, and improve service delivery — while doing more with fewer resources. But you may still rely on manual document processes that are error prone, time consuming, and difficult to scale.

Whether you're processing loan applications, managing permit approvals, or generating quotes and purchase orders, these paper-based workflows slow down operations and increase compliance risk. Legacy systems, disconnected data sources, and rising document volumes further complicate efforts to digitize.

Put simply, manual document workflows are holding you back. In Financial Services, manual loan processing, KYC validation, and regulatory reporting slow customer onboarding and expose firms to compliance risks. In Government, paper-heavy workflows for permit applications, benefits processing, and citizen communications lead to inefficiencies and backlogs. In Manufacturing, managing supplier documentation, shipping manifests, and quality inspections with disconnected tools increases costs and delays.

You need to find ways to avoid manual content review and data entry from inbound documents. You also need to stop building outbound documents from scratch. Nintex is here to help.

## Introducing Nintex Document Automation

Nintex helps organizations transform document-heavy workflows with intelligent automation. From understanding and extracting data in inbound documents to generating and distributing new documents at scale, Nintex streamlines the full lifecycle — no coding required.

Using built-in AI, Nintex automates both content processing and document creation for faster document workflows that are more accurate, compliant, cost-effective, and scalable.

### AI-powered content understanding

Instantly extract, translate, summarize, and analyze sentiment in incoming documents, images, or emails to save time and accelerate review cycles.

### Intelligent data extraction

Use AI to pull key data — names, dates, financials — from invoices, permits, tax forms, and more to eliminate manual entry and reduce errors.

### Automated document generation

Create personalized, data-rich quotes, reports, and contracts in Word or PDF, in any language, and route them for approval, e-Signature, or storage.

### System integration

Merge data from CRMs, ERPs, legacy platforms, and other systems into documents for consistent, accurate output — wherever the data lives.

Don't let documents slow you down. Streamline and scale your business with Nintex.

## Business Benefits\*

Over 50% faster processing of inbound customer documents

50% reduction in proposal turnaround time

37% increase in productivity

Data entry errors at nearly zero

98% of document fields dynamically populated

90-day ROI achieved by 85% of DocGen customers

\* Metrics based on results seen by active Nintex customers.

Join thousands of companies around the world that use Nintex



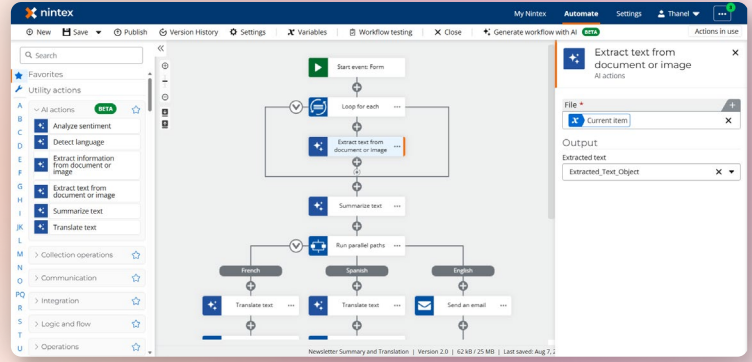
Extracting key chart details from scanned PDFs has always been a slow, manual process, but this technology can streamline it dramatically. By automating data extraction across varied file types, it promises to save overworked teams hours of sifting and let them focus on member care.”

Kyle Seitz  
President, SNAP Consulting

# Capabilities

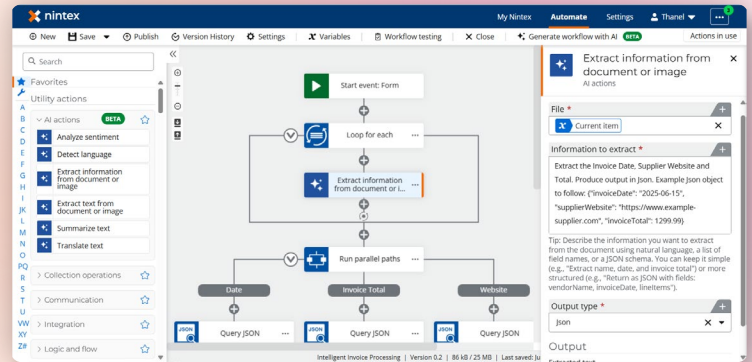
## Automate content understanding

Use built-in AI actions to instantly extract, translate, summarize, and analyze sentiment in inbound documents and images, minimizing content review.



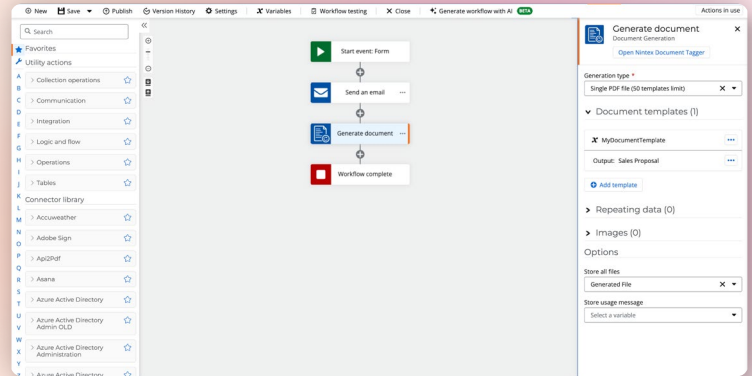
## Accelerate data extraction

Use AI to identify and pull key data — such as names, dates, or financial details — from inbound forms, invoices, and reports to eliminate manual data entry.



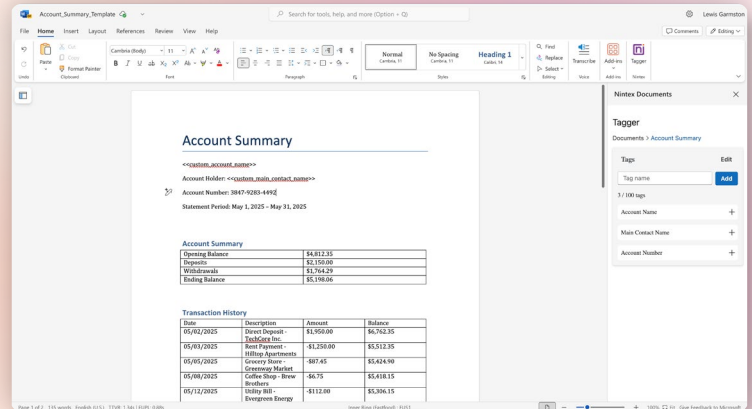
## Generate any document

Create personalized quotes, invoices, reports, and more in Word and PDF formats across multiple languages and deliver them to the right person or place every time — for review, e-Signature, or storage.



## Integrate any data source

Easily merge your data into generated documents, no matter where it lives, for less effort and fewer errors.



## Learn More

At Nintex, we believe intelligent automation can remove friction from work and inspire teams to build a culture of efficiency that accelerates business success.

For more information about Nintex Document Automation, visit [nintex.com](https://nintex.com)

