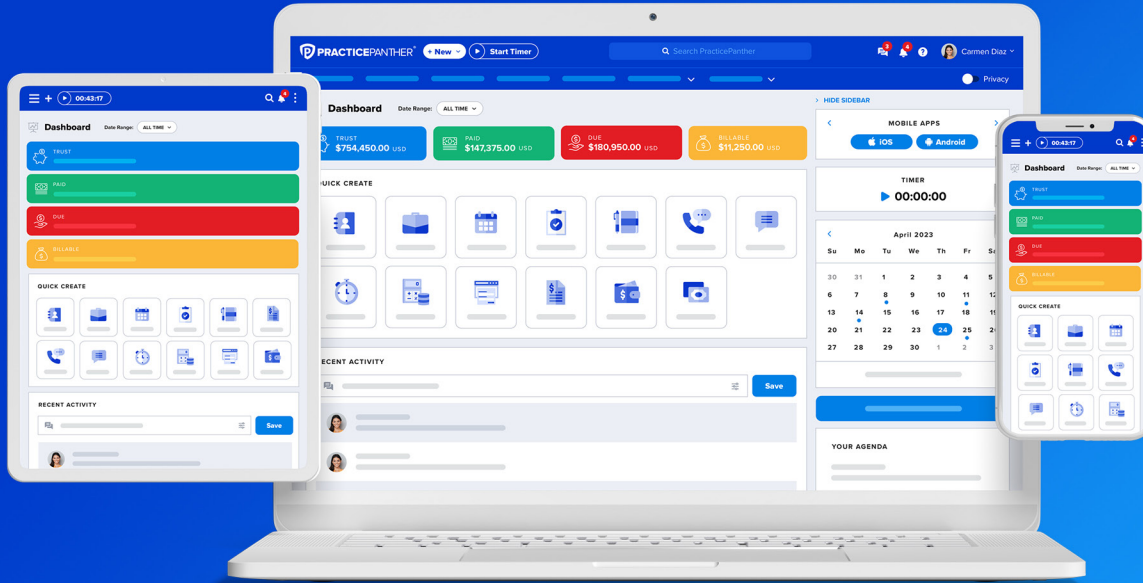




Automate Your Firm.

Simplify Your Practice.



Intuitive & Efficient Law Practice Management Software



About PracticePanther

Unleash the power of efficiency with PracticePanther — the ultimate, all-in-one legal practice management solution that streamlines your daily operations with customizable and user-friendly features. From built-in case management and document template automation to custom workflows and robust time tracking and billing — plus online payments capabilities, PracticePanther is equipped with everything you need to get more done in less time. With its proven ability to significantly reduce time spent on administrative tasks, PracticePanther is the perfect solution for law firms looking to improve productivity and increase revenue.

Discover what  **PRACTICEPANTHER**[®] can do for you today!

Get a free demo! www.practicepanther.com/demo

What our customers say



PracticePanther has revolutionized my practice, saving me time with its user-friendly case management & invoicing system. I can access it anywhere!

Carmina K. Hirsch, Esq. Family Attorney, Hirsch Legal, LLC



PracticePanther gives me a comprehensive view of my firm allowing me to quickly access matter status, documents, payment history, and everything I need to efficiently manage my practice in one place.

Ron Matten, Managing Partner, Matten Law



PracticePanther saves me HOURS every month on my billing and invoicing. It only takes me a few minutes and a few clicks of a button and it's finished. The invoices are on their way to my clients with an easy way to pay online built right into the document.

Robin Estes, Attorney, Law Offices of Robin M Estes

Keep your cases and documents in sync

The screenshot displays the PracticePanther web application interface. At the top, there's a blue header with the PracticePanther logo, a '+ New' button, and user profile information. Below the header is a search bar. The main content area shows a case titled 'Michael Jameson | Jameson vs. Silverberg'. Underneath the title are four colored boxes: 'TRUST' (blue) with '\$192,525.50 USD', 'PAID' (green) with '\$172,395.75 USD', 'TOTAL DUE' (red) with '\$6,430.00 USD', and 'BILLABLE' (orange) with '\$22,455.30 USD'. Below these boxes is a 'CONTACT' section featuring a profile picture of a man and a table with contact details.

CONTACT	CONTACT	MOBILE
	Simon Peterson	(786) 555-5555
	Speterson@mail.com	(305) 555-5555

Documents, Task & Event Workflows

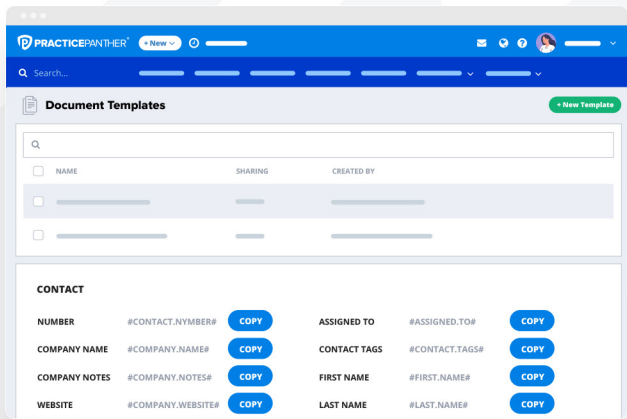
Stay ahead of the game with our customizable workflow automation. Anticipate and avoid repeat steps, minimize document errors, and stay aligned with your colleagues. PracticePanther breaks down daily tasks by practice area, contact, and matter, then sends them directly to your email in the form of an agenda, ensuring you are always one step ahead.

Case Management

Effective case management is essential for the success of any law firm. Our advanced case management solution streamlines the process, allowing you to stay organized and on top of your practice. With PracticePanther, you can easily add notes, link contacts, and connect invoices to relevant matters, facilitating seamless communication and collaboration with your colleagues.

The screenshot shows the 'Edit Workflow' screen in PracticePanther. It has a blue header with the logo, '+ New' button, and user profile. Below the header is a search bar. The main content area is titled 'Edit Workflow' and contains two sections. The first section, 'Workflow', has three fields: 'NAME' (with a red asterisk) containing 'New Client Workflow', 'DESCRIPTION' containing 'Completes New Client Process.', and 'PERMISSIONS' with a dropdown menu showing 'Share this workflow with all users.'. The second section, 'Workflow Events (2)', has two empty input fields. At the bottom of the section is a green button labeled '+ New Event'.

Create, manage, and send documents with ease

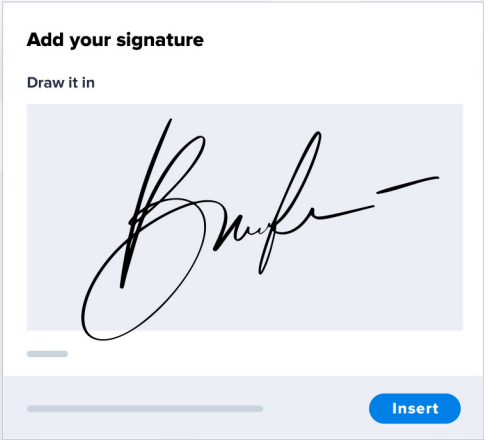


Built-In eSignature

Skip the hassle of physical mail and fax machines with our secure electronic signature request feature. Create and send out digital documents from anywhere any time, within PracticePanther. Keep track of signing status in real-time and quickly access signed documents for all clients and cases. Streamline the document process and reduce delays caused by traditional mail methods.

Custom Document Templates

Eliminate the need for repetitive document creation with our customizable template feature. Create and tailor templates for demand letters, intake forms, fee agreements, and any other frequently used documents. PracticePanther allows you to easily access and utilize these templates repeatedly, saving you valuable time and effort.



Time is money — automate your billing, invoicing, and payments

The screenshot shows the 'New Time Entry' form in the PracticePanther interface. At the top, there's a search bar and navigation tabs. Below, the 'LINKED TO' section has two dropdown menus. The 'TIME ENTRIES' section includes an 'ITEM' dropdown with 'Draft / Revise A103' selected, an 'HOURS' input field with '1.3 hrs', and a blue button with a clock icon and the time '01:27:56'.

Time Tracking

Maximize your billable hours and ensure you get paid what you deserve with our built-in time tracking feature. You can easily document your hours as they happen, from any device, eliminating the need to go back and log your time afterward. Our custom reporting allows you to quickly identify unbilled events, tasks, emails, notes, and calls that haven't been recorded in your timesheet, saving you valuable time and increasing your bottom line.

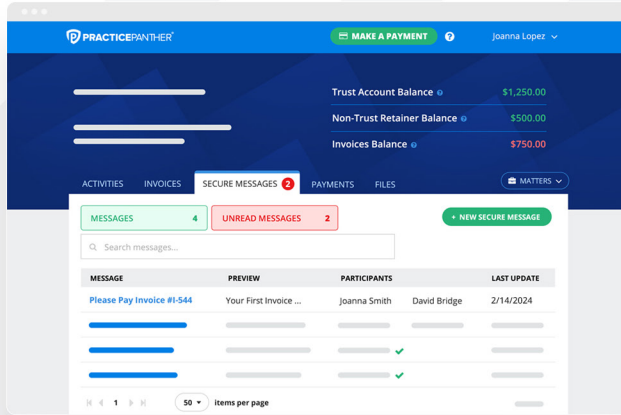
Billing, Invoicing, and Payments

Say goodbye to the time-consuming task of billing with our customizable invoicing solution. Regardless of your billing method, be it hourly, flat fee, or contingency, PracticePanther can accommodate your needs. Utilize our white-labeled templates to send professional invoices bearing your company's logo. Reduce your clients' financial stress by offering customized payment plans, be it monthly, bi-weekly, or any other preferred arrangement.

The screenshot displays a professional invoice from 'GOLDSTEIN & SMITH Personal Injury Law'. The invoice includes a header with the firm's logo and name, a 'BILL TO:' section with redacted information, and an 'INVOICE' section with details: Number 157, Issue Date 1/14/2024, Due Date 1/24/2024, and Email sjones@gmail.com. A green 'PAY NOW' button is prominently displayed. Below the invoice details is a 'TIME ENTRIES' table.

Time Entry	Billed By	Rate	Hours	Sub
Deposition - 6/30/19	Joanna Miles	\$100.00	3.0	\$300.00
Court Hearing - 7/1/19	Joanna Miles	\$200.00	1.0	\$200.00

Strengthen your client communication — Give your clients a 5-star experience

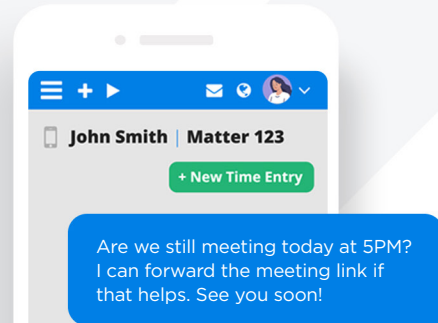


Client Portal

Delight your clients with enhanced communication via our secure client portal. Invite them to complete specific tasks, send them event reminders, and keep them informed of progress on their cases, all in one place. With our client portal, you can increase client satisfaction and streamline communication.

Native 2-Way Text Messaging

Keep in touch with your clients in the most convenient way possible by utilizing the device they always have on hand - their smartphones. Our secure texting feature allows you to send and receive messages from clients for case updates, meeting invites, and file sharing, all from a dedicated texting number within PracticePanther. Don't worry, your clients are texting your firm, not your personal phone number.



Yes, please send the link, and please send the important document that we need to review.

From intake to case closed, manage all your client information in one place

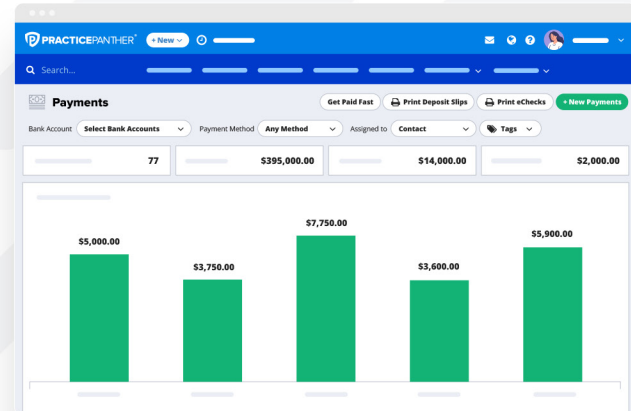
The screenshot shows the 'New Intake Template' interface in PracticePanther. It features a 'New Client Intake Form' with a checklist on the left and input fields on the right. The input fields include a date selector (mm/dd/yyyy), a dropdown menu (Option 1), and text areas for (1 LINE) and (MULTI-LINE). The interface is clean and modern, with a blue header and a white body.

Intuitive Legal CRM

Attract, engage, and nurture your clients with PracticePanther's innovative legal CRM. Effortlessly manage contacts and matters from one place, customize your intake forms, optimize data organization, and automate workflows to free up valuable time. Our legal CRM helps foster strong, healthy attorney-client relationships and boost client retention after a client's initial contact with your firm.

Tagging Capabilities for Custom Reports

Unlock the full potential of your law firm with our powerful Legal CRM and its advanced tagging features. Customize detailed reports to gain real-time insights into your law firm's performance, productivity, revenue, and more. Stay ahead of the curve and make informed decisions based on data-driven analysis. Track your progress and make necessary adjustments to reach new levels of success with PracticePanther.



Improve your law firm's billing cycle



8+ hours saved
per week on
administrative tasks



73% reduction
in year-end accounts
receivable



70% faster
payment than the
industry average

Speed up your payments with PantherPayments — our native online payment processor with transparent, industry-low transaction rates. **Get paid 70% faster** and enjoy peace of mind with our top-notch security and IOLTA, PCI, and 50-State Bar compliance.

Used by tens of thousands of successful law firms worldwide, PracticePanther has been proven to deliver massive time savings through automation. Around just \$3 a day, upgrade your practice to a smarter, more efficient way of managing your firm. Join the other successful law firms and experience the power of PracticePanther today.



Everything you need, love, and want to automate your firm

✔ PracticePanther features are designed to fit into your firm.

- ✔ Contact & Matter Management
- ✔ Task & Event Workflows
- ✔ Time & Expense Tracking
- ✔ Legal Billing
- ✔ Trust Accounting
- ✔ Built-in Payments Processing
- ✔ Built-in eSignature
- ✔ Native 2-Way Text Messaging
- ✔ Team Chat
- ✔ Client Portal
- ✔ Document Management
- ✔ Custom Reports
- ✔ Calendar & Email Integration
- ✔ Data Migration
- ✔ 256-bit Military Encryption
- ✔ Live Training
- ✔ VIP Support
- ✔ Mobile App

PracticePanther integrates with over 20+ apps. You can rest assured that you can sync with all the apps you know and love.



Gmail



Outlook



Office 365



Calendar



intuit quickbooks.



mailchimp



lawmatics



Dropbox



OneDrive



Google Drive

Responsive and comprehensive support to enable your law firm's success

Got a question? We're only a call, email, or instant chat away



Dedicated account manager

Sign up with confidence knowing that you have a dedicated account manager to guide you through the migration process, ensuring a seamless transition to our platform.



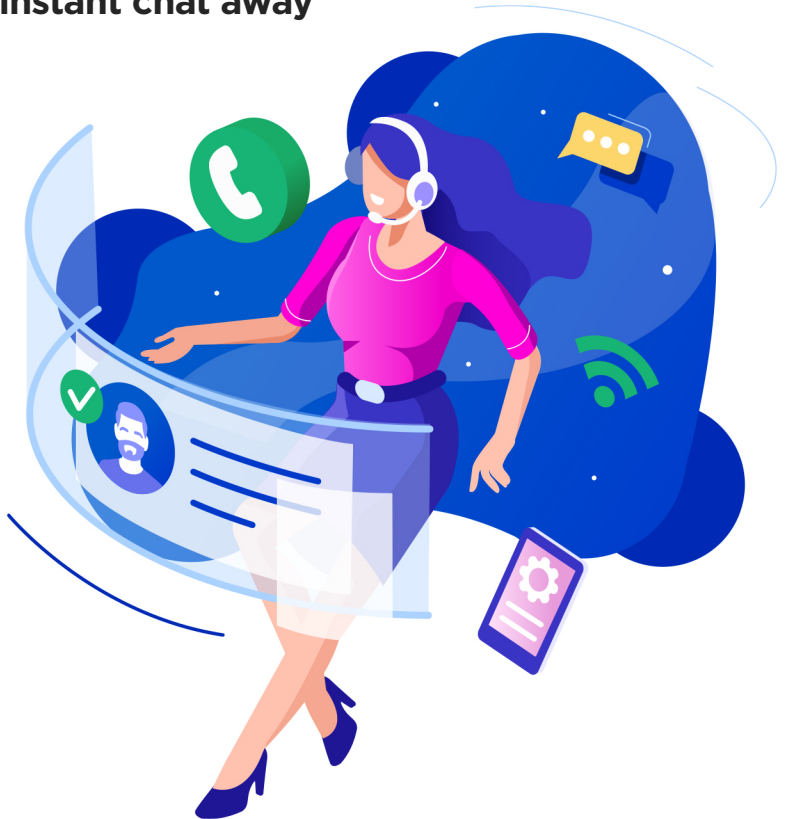
Live support

PracticePanther's Customer Success Team provides live support from Monday to Friday, 9 AM - 8 PM EST, so you can conveniently connect and continue working without interruption.



Help center

Visit practicepanther.com/support for a comprehensive library of tutorials, articles, videos, and other self-help resources to help you fully utilize the features of our platform.





Customized and tailored to meet the unique needs of your practice

With a comprehensive range of billing processes, customizable fields for enhanced reporting, and hand-crafted automated workflows and forms.

GET A FREE DEMO

www.practicepanther.com | (800) 856-8729