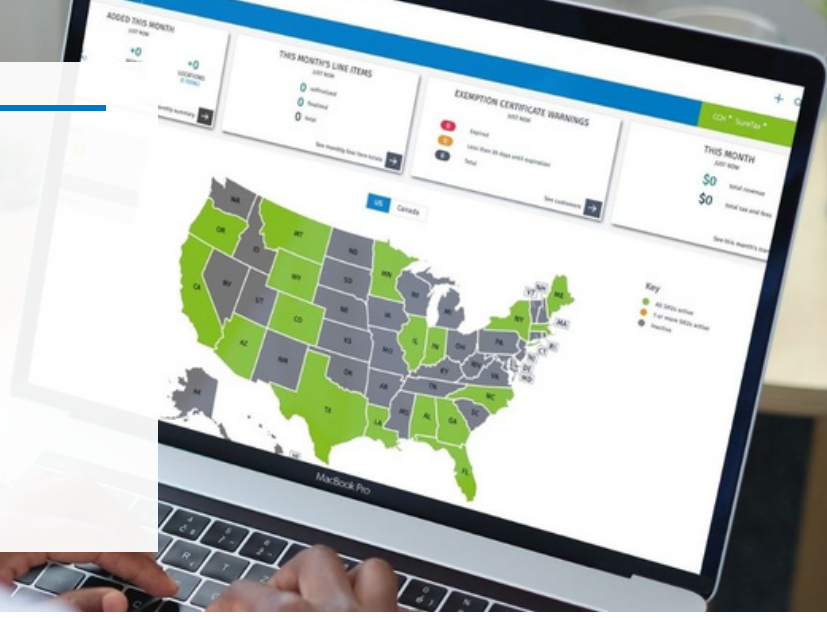


# CCH® SureTax® Platform

## Datasheet



## STREAMLINE SALES AND USE TAX FOR EVEN THE MOST COMPLEX INDUSTRIES

Gain greater productivity and build strong audit defense when it comes to sales and use taxes. CCH SureTax, the end-to-end reliable sales tax software, allows you to stay on top of constant tax legislation changes, collect taxes precisely, and prepare accurate returns - all within one unified platform.

### Find yourself struggling with industry-specific sales and use tax regulations?

Our software is designed to be effective even for the most complex and high audit risk industries. Wolters Kluwer's tax experts maintain the best-in-class comprehensive rates and rules database to enable tax calculation to be precise even for the most complex transactions.

With CCH SureTax you get automated sales and use tax handling, greater accuracy, correct and timely filed returns, strong audit defense, and best-in-class reporting functionality.

The most complex and high audit risk industries trust our solution

**Construction | Telecommunication |  
Retail | Food & Beverage |  
Manufacturing | Energy | Cannabis  
industries and more ...**

## HOW THE CCH® SURETAX® PLATFORM WORKS

All modules in the CCH SureTax platform interconnect to enable seamless data flow without staff interference. The improved data integrity provides more accurate results than other solutions on the market which require additional data manipulation.



### STEP 1

Seamlessly integrate  
CCH SureTax  
with your system(s)



### STEP 2

Apply correct rates and  
rules, calculate, and  
collect taxes precisely



### STEP 3

Prepare and file  
accurate returns



### STEP 4

Use enhanced reporting  
to build a strong audit  
defense

***“Our company is approaching 1,000,000 transactions a month. The ability CCH SureTax give us to map this data into returns automatically is crucial to our job functions. I would recommend Wolters Kluwer’s products and services to other sales and use tax professionals.”***

Kirk Worthen  
Tax Accountant  
Scentsy

- **Expertise trusted by tax professionals over decades.**  
The IRS has been using Wolters Kluwer’s rates and rules for more than 15 years.
- **High-performance calculation engine.**  
Calculate sales and use tax effortlessly even for the most complex industries with high audit risk.
- **No unjustified drastic price changes.**  
We are committed to fair and transparent pricing strategies.
- **Exceptional customer service.**  
We are always there for you, from implementation to product support.
- **Individualized approach to each customer.**  
Your success is our success.

## Addressing Common Challenges

### Constant Tax Legislation Changes:

Sales and use tax rates and rules vary and change widely by locale. CCH SureTax data experts keep up with every change to assure you have the correct, current data at all times. This is especially important as your company grows, reaches nexus in new locations, and tax obligations broaden.

### High Audit Risk:

On average, our clients report their audits lasting between 1 to 3 years. If not prepared, this can be a very stressful event for all levels of a company. Designed from the ground up to mitigate audit risk and reduce the total cost of compliance, CCH SureTax creates an audit trail and allows calculation results to be re-created and defended.

### Wayfair Decision or Economic Nexus:

In addition to physical nexus, companies now must register with tax jurisdictions where they have reached a specific sales threshold no matter if they have a physical presence or not. The CCH SureTax dashboard enables its users to monitor nexus status and receive timely notifications of when next steps are required.

## Modules

### Rates and Rules \*

CCH SureTax makes sure your company stays ahead of the 24,000+ state and local tax jurisdictions. Our team of dedicated tax researchers and experts stay up to date with the over 100,000 tax changes per year to ensure you have the most accurate rates and rules at your fingertips.

### Calculation \*

CCH SureTax Calculation automatically validates the address of a transaction and applies the correct rates and rules in milliseconds. This allows you to collect and remit precisely what is needed, every time, instantly.

### Integration

CCH SureTax is easily integrated with a multitude of ERPs, POSs, etc. using our certified connectors or third-party vendors' support.

### Returns

Your tax data flows directly from the calculation engine to returns; no need to import/export/consolidate data from multiple sources. The forms are interactive; you can edit values, and it will automatically recalculate the other fields accordingly. Hands-free returns are also available, which allow you to file returns with just one click.

### Exemption Certificates Management (ECM)

This module was designed to manage exemption certificates effectively within the platform. This allows you to quickly and easily locate and apply them to relevant transactions.

### Reporting

Get valuable insights with the most advanced business intelligence tool available in the sales and use tax software market. Our platform allows you to identify trends, analyze sales on a deeper level, and make informed decisions to best support your company as it grows.

\*Modules required

## About Wolters Kluwer

Wolters Kluwer (WKL) is a global leader in professional information, software solutions, and services for the healthcare; tax and accounting; governance, risk and compliance; and legal and regulatory sectors. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services. Wolters Kluwer reported 2021 annual revenues of €4.8 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 19,800 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands. Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the U.S. (WTKWY).