

Subscription Tiers

Neos Essentials

Neos Premium

NeosAI Platinum

Practice Management		
Dynamic intake questionnaire		
Customizable intake forms		
Automated checklists		
Workflows & process automation		
Access from anywhere		
Customer relationship database		
Document assembly & management		
Reports, dashboards & analytics		
Expense tracking		
Invoice generation, editing, and approvals		
NeosAI		
AI Document Generation		
AI Document Summarization		
AI Document Extraction		
AI Dynamic Forms		
AI Chat		
Document Management		
Automated document creation		
Multi-document generation		
Optical Character Recognition (OCR)		
PDF Editing, highlighting, redacting, and more		
Bates stamping		
Create, preview, and edit documents in real time		
Combine, reorder, and insert documents		
Secure document sharing and storage		
Communication		
Messaging		
SMS and email automation		
Communicate with clients directly from case file		
Internal communication with in-product alerts		
Integrated Dialer and Call Tracking (RingCentral and Zoom Phone)		
Communication Center		
Intake		
Intake forms		
Intake CRM		
Automated lead emails & texts		
Lead tracking		
Lead ROI and revenue tracking dashboards		
Customizable Intake Forms		
Dynamic Intake Forms with Required Questions		
Support		
US-based weekday phone support (8:30AM ET to 5:30PM ET)		
Email support		
Self-serve portal (Knowledge base)		
On-demand training videos		

Our experts will help you determine the Neos tier that will meet and exceed your firm goals

Contact our sales team at sales@assemblysoftware.com or (410) 401-8689

Contact Us