

Nintex for Microsoft

Nintex empowers businesses using Microsoft 365 and Dynamics 365 with AI-powered automation and application development. With Nintex, you can capture key processes, streamline sophisticated workflows, and build custom apps that connect core business systems—without coding.

As your business grows, processes can become more complex, involving multiple teams, systems, data sources, regions, vendors, partners, and customers. AI-powered automation is the answer, but existing systems are limited. How do you manage that growth while minimizing complexity, tech spend, and IT dependency?

Nintex for Microsoft helps you:

- ➔ Extend the value of your Microsoft stack to power efficiency, harness complexity, and move work forward across teams.
- ➔ Identify key processes, automate important workflows, and create custom apps that give users access to information from any system, enabling business growth.
- ➔ Empower non-technical team members—like business analysts or line-of-business operations teams—with AI and drag-and-drop capabilities and access to information from any system, freeing up IT.
- ➔ Rapidly document and manage processes, automate documents and workflows, build forms, and create portals without coding.

Business benefits*

100s

of hours of admin
work freed up per year

\$1,000s

saved in review and
approval costs

30%

faster onboarding
completions

33%

faster brand-
compliant app builds

80%

reduction in time
needed to transition
SharePoint workflows

3–5

days to create complex
forms and workflows,
not weeks/months

*Metrics based on results seen by current Nintex customers.

Extend your Microsoft investment

Nintex seamlessly connects to your Microsoft business applications (like Dynamics ERP), Microsoft productivity suite (like SharePoint), and other core systems you trust (like Salesforce, Greenhouse, UKG, and Oracle NetSuite).

Turn to Nintex to amplify your Microsoft investment when:

- You need to automate complex processes fast, without code
- You need to clarify, document, automate, and scale your business processes
- You need stronger tools to manage complex, long-running workflows involving internal teams and external vendors in business processes
- Your business operations call for complex, anonymous forms or modern, branded apps that streamline process interactions
- You need tools that work within and outside of your business, with centrally managed data governance and security
- You need to stay within budget for your automation project and avoid costly cloud licensing surprises
- You need a consultative approach to solving your business challenges from experts who understand how AI can speed up automation and application development



We have other tools; we're a big Microsoft shop. But I know I can do it simpler and easier, and get it done faster, with Nintex.

Tye Eyden,

Collaboration Business Systems Analyst, New Belgium Brewing

Power up possibility: Common use cases

Put AI and automation to work for your team so you can spend more time collaborating, building, and focusing on the work that really matters. No matter which department or industry you're in, Nintex has you covered.

Sales

- Quoting
- Invoicing

HR

- Employee onboarding

IT

- Incident management

Legal

- Contract management

Finance

- Audits and compliance
- Renewal management

Healthcare

- Patient onboarding

Financial services

- Loan origination
- Client onboarding

Manufacturing

- Supplier onboarding
- Shift handover

Government

- Citizen services
- Licensing and permitting

Education

- Student engagements

Join thousands of companies around the world that use
Nintex and Microsoft together



RICOH



McKESSON



Lubrizol

Ategrity

Customer success story

CORE Molding

After switching from SharePoint On-Premises to Microsoft Office 365, the CORE Molding team tried using Microsoft Power Automate (included in their subscription) to automate workflows. Within six months, they realized using Power Automate alone wasn't sustainable, primarily because it only permitted workflows to run for 30 days.



Our attempts to mitigate Power Automate's limitations by inserting reminders and notifications to the user didn't always work. So, instance failure rate was the metric that we wanted to change. With Nintex, the 20% failure rate we experienced in Power Automate dropped significantly.

Rahul Bansal,
Director of Business Systems at CORE Molding Technologies

Top-rated on TrustRadius — 8.5 stars out of 10

Nintex

★ Top Rated

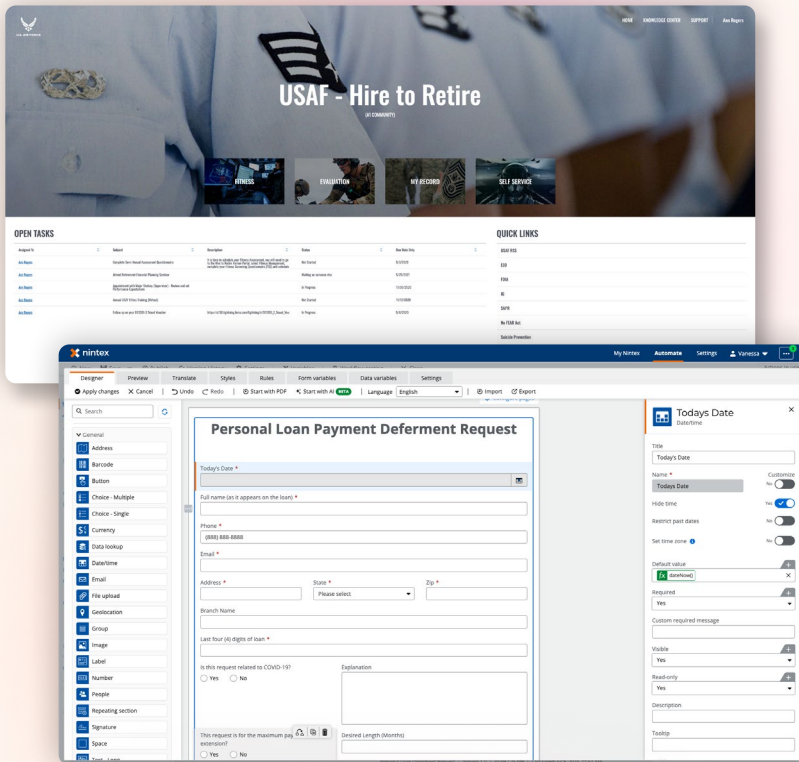
★ TRUE



TR Score 8.5 out of 10

499 Reviews and Ratings • Business Process Management (BPM)

Product capabilities



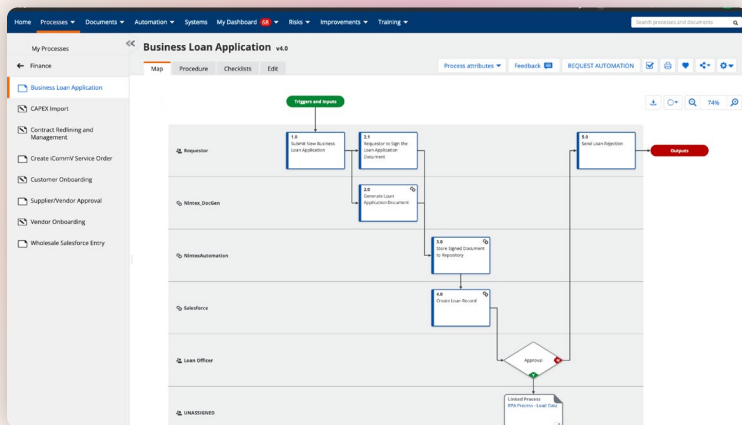
Automate faster and easier with AI

Empower the business to quickly and easily automate workflows from the simple to the complex—without coding.

With Nintex's AI functionality, teams can:

- ➔ Build dynamic, digital, customer-facing forms
- ➔ Launch long-running, multi-tiered, cross-vendor workflows
- ➔ Create modern, on-brand, customer-facing apps, portals, and dashboards
- ➔ Ingest, process, generate, and e-sign documents

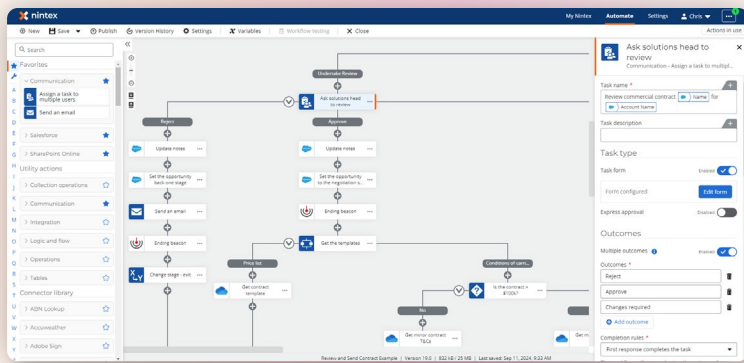
Workflows accommodate advanced logic and run from minutes to months—with no automatic termination—depending on your business needs. Handle complexity faster and easier with Nintex.



Discover, document, and optimize processes

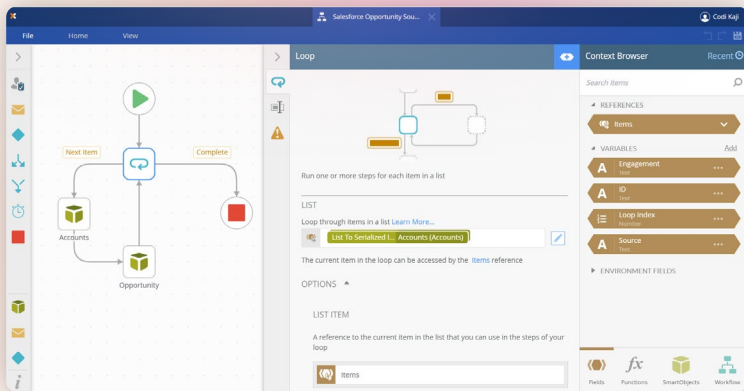
Leverage the power of AI to automatically capture, understand, and refine your processes before you automate them, driving efficiency across your organization. Manage, improve, and scale processes across your business with ease. AI-generated process documentation, plus governance features like permissions, versioning, and staging, means you'll always be fully compliant.

Product capabilities



Orchestrate across systems

Do your processes involve both Microsoft and non-Microsoft systems? No problem! Nintex can orchestrate work across most ecosystems and apps. With common data models and pre-built, always-included integrations with the business systems you trust, Nintex can easily extend your Microsoft workflows across the tools and tech you rely on.



Deploy on-prem or in the cloud

Need world-class governance and control over your business processes? For organizations in heavily regulated environments where privacy, control, and data sovereignty matter, Nintex Automation K2 is the answer. Deliver sophisticated workflow automation and application development, no matter how you deploy. Enhance your Microsoft cloud instance with K2.



Get personalized support at every step

For a personalized, consultative approach to solving your process challenges or migrating from SharePoint workflows, turn to Nintex. As the process and automation experts, we work alongside you every step of the way. Real people, real experts, and real success. You'll also receive transparent, predictable pricing based on usage, with no surprises.

The Nintex difference

Pricing



Nintex subscription pricing is transparent and predictable, inclusive of all connectors and cloud services. Nintex offers tiered feature and consumption packages to meet any budget, large or small.

Support



Nintex is there for you along your automation journey. Our global, world-class support teams will ensure you get the help you need, when you need it. 8x5, 24x5, and 24x7 support packages available.

Services



Nintex has automated processes since 2006. Whether you need assistance with planning, implementation, or maintenance, our experienced professional services team can help you achieve your automation goals in the shortest time possible.

Partners



Access over 700 Nintex implementation partners globally that can make your automation vision a reality. With partners who specialize in Microsoft technologies, there's bound to be one that's just right for you.

Solutions



Accelerate time to value and ROI even further with pre-configured, industry-specific solutions like Licensing and Permitting Automation, and ecosystem-specific offerings like document generation and app development for Salesforce.

Heritage



Nintex has a rich Microsoft heritage, from automating SharePoint forms and workflows to connecting to the complete Microsoft stack. Apply this expertise to automating your Microsoft-centric work and beyond.

At Nintex, we believe intelligent automation can remove friction from work and inspire teams to build a culture of efficiency that accelerates business success.

For more information about Nintex for Microsoft, visit
www.nintex.com/ecosystems/microsoft-workflow