



Enterprise Integration and Automation

Supercharge Your Organization with iPaaS



TeamDynamix



ONE PLATFORM.

**Enterprise integration,
automation, and AI.**

With an average of 300 systems across the enterprise, **data integrity, integration, and workflow orchestration** can quickly become overwhelming.

Integration Platform as a Service (iPaaS) is changing how organizations connect technology, people, and process—now accelerated by AI.

Today's challenge is not confined to basic integration; it is to use the integration as a jumping-off point to build enterprise automation that will enable your teams to reduce manual work while improving data integrity across platforms.

With iPaaS, teams can keep data in sync, eliminate manual work, and turn ideas into automated workflows without adding technical debt and a team of developers. **TeamDynamix iPaaS** helps organizations move faster by combining enterprise-grade integration, no-code automation, and AI-powered agents—all in one platform.

OOTB Connectors to Common Systems

Gain access to a robust library of pre-built connectors for the systems you rely on every day, including Office 365, Workday, DocuSign, AWS, Azure, Ellucian Banner, Okta, Duo, Qualtrics, Salesforce, and more. Connect to TeamDynamix or other ITSM/ESM platforms, or build your own connectors to APIs. See value from day one with automation templates that allow you to quickly build out critical processes with minimal setup.

API Management & Secure Integration

Centralize and govern API usage across the enterprise. TeamDynamix iPaaS provides built-in API management tools to create, expose, secure, and monitor integrations—reducing risk while improving visibility and control.

MCP Layer for AI Agent Integration

Leverage the MCP layer on top of APIs. Use your existing iPaaS investment to have flows be used as tools in your organization's favorite AI /Copilot. An MCP layer within an iPaaS provides a standardized, governed abstraction over APIs, enabling AI agents to securely discover, invoke, and orchestrate services in a consistent, scalable way without requiring custom integrations for each use case.

Data Management / Synchronization

Harmonize, transform, and synchronize data across systems to create a trusted golden record. Pull data together through connectors, apply business logic, and securely move information between applications, workflows, and data lakes—without brittle point-to-point integrations.

Troubleshooting & Audit in Real-time

Build with confidence. Test workflows as you create them and watch data move through connected systems in real time. Quickly troubleshoot issues, validate logic, and maintain full visibility into execution and outcomes.

No-code Flow Building with AI Assistance

Quickly build workflows using a visual, drag-and-drop flow builder—no coding required. Design automation that spans systems, departments, and data sources, while testing and troubleshooting in real time. Native, AI-powered agents help accelerate workflow creation by removing manual configuration and reducing build time. Teams can go from idea to execution faster.

Dynamic Forms & AI Form Builder Agents

Modernize data intake with dynamic forms that adapt in realtime based on user input and back-end data. Forms can trigger workflows, collect approvals, or gather information mid-process—across portals, chat, email, and embedded experiences.

AI-powered Form Builder Agents help teams:

- Create forms from plain-text descriptions
- Convert existing HTML forms into dynamic forms
- Turn images of paper forms into digital, functional forms
- Modify existing forms using natural language or speech-to-text

Supercharge your team and reduce hours of work to just minutes.

Connecting the Dots Has Never Been Easier

With a no-code, visual experience and AI assistance built in, TeamDynamix puts automation into the hands of the people closest to the process—without sacrificing enterprise-grade control.



Aggregate Data for a Single, Trusted View Across the Enterprise

Break down data silos and create a unified view of customers, employees, and operations. TeamDynamix iPaaS securely aggregates and synchronizes data from multiple systems—so organizations can act on accurate, up-to-date information in real time.

Data can be consolidated into a single system of record or aggregated into a data lake, enabling organizations to move faster while maintaining governance and control.

- Customer Journey & Experience Management
- Employee/Talent Lifecycle Management
- Student and Constituent Data Management

Improve Process Flow Across Applications and Departments

Remove manual hand-offs, redundant data entry, and disconnected systems. TeamDynamix automates end-to-end processes that span applications, departments, and people, combining integration, workflow, and AI into a single platform.

- Employee Onboarding/Offboarding
- Customer Onboarding and Account Updates
- PO to Invoice Matching and Approvals
- Recruiting, HR, and ERP System Workflows
- Document Routing, Approvals, and Signatures



We didn't want to build a bunch of point-to-point integrations, rather we wanted to leverage iPaaS to manage all integrations to one data warehouse.”

—Ken Libutti, Chief Information Officer

Solving Data Challenges with a Single Integration Hub

Mature organizations often operate hundreds of applications at any given time. Managing data consistency, security, and process automation across this ecosystem can quickly overwhelm even well-resourced IT teams, especially when priorities compete, and resources are limited.

In fact, 89% of organizations report an integration backlog, making it difficult to keep pace with business demand. TeamDynamix iPaaS helps organizations move beyond backlog by centralizing integration, automation, and governance—now accelerated by AI.

Built to Scale Without Adding Complexity

TeamDynamix iPaaS is designed to scale with your organization, supporting everything from simple integrations to enterprise-wide automation initiatives. With no-code tools, reusable components, and AI-assisted acceleration, teams can keep up with demand without growing technical debt.

Integrate Your Systems with a Library of Prebuilt Connectors

Eliminate fragile point-to-point integrations and reduce risk with a centralized library of connectors. You can connect the systems you use every day, or easily build new connectors, without custom code. With TeamDynamix, you can:

- Leverage a growing library of pre-built connectors
- Build custom connectors for APIs and homegrown systems
- Extend and reuse integrations across workflows
- Reduce integration build time by up to 90%

This centralized approach improves reliability, security, and long-term maintainability across your integration ecosystem.

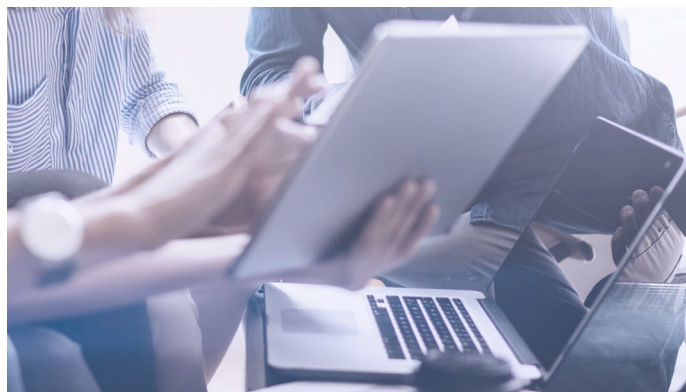
Gain Control with API Management

As organizations scale, APIs and scripts often proliferate without visibility or governance. Get built-in API management to help your IT team regain control, without slowing innovation.

Capabilities include:

- Centralized API exposure and governance
- Secure access controls and usage monitoring
- API-driven workflows that can be reused across systems
- Automatically generated API documentation
- Reduced reliance on undocumented scripts and bespoke code

By managing APIs and integrations in one platform, organizations improve security, compliance, and operational confidence.



The integration of people, process, and technology is really important to us. What we are doing now is looking at where we can automate some of those more manual processes.”

– Vikki Massey, Deputy CIO



Build Enterprise Workflows Without the Complexity

With hundreds of software applications in use across the enterprise, ensuring data flows securely and correctly between systems can feel overwhelming, especially when IT teams face competing priorities and limited resources.

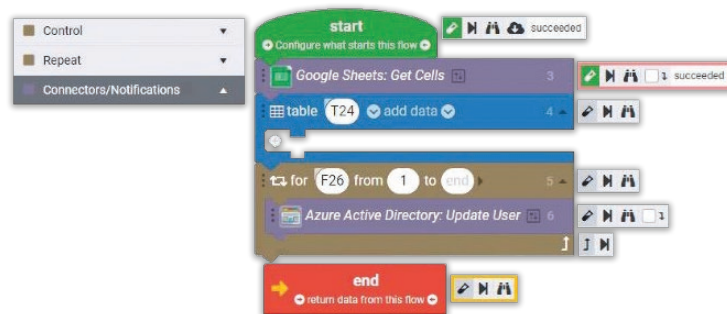
Over time, many organizations rely on a patchwork of APIs, scripts, and point-to-point integrations. These approaches introduce security risks, increase maintenance overhead, and make it difficult to monitor usage or ensure long-term reliability.

iPaaS provides a centralized, AI-enabled platform to build, manage, and govern workflows, without adding complexity.

Easy-to-Use, No-Code Workflow Creation

TeamDynamix uses a visual, drag-and-drop flow builder that allows teams to design automations using building blocks. There's no coding required. Workflows can be triggered by events, schedules, APIs, forms, or conversational interfaces (chat), and can span multiple systems and departments. AI-assisted capabilities help reduce setup time and eliminate repetitive configuration, allowing teams to focus on outcomes instead of building. Automation templates in our Global Community Library enable time to value almost immediately.

Teams can watch workflows execute against real data as they're built, making it easy to troubleshoot, validate logic, and refine processes in real time. This visual approach empowers non-developers to safely create automation while maintaining enterprise-grade controls.



Dynamic Forms Built Faster with AI

Every workflow starts with data, and the quality of that data determines how fast work gets done. iPaaS transforms how organizations capture information by combining dynamic forms with AI-powered Form Builder Agents, making form creation faster, easier, and more flexible than ever before.

Modern Forms that Adapt In Real Time

Unlike static intake forms, dynamic forms adjust automatically based on user input and back-end system data. Fields appear or change dynamically, validations happen instantly, and required information is captured upfront, reducing rework and delays downstream. Dynamic forms can be used to:

- Initiate workflows
- Collect approvals or additional data mid-process
- Validate inputs against enterprise systems
- Power self-service experiences across the organization

Forms can be embedded in portals, launched from conversational interfaces, sent via email, or embedded directly into websites, meeting users where they are.

Request for a Leave of Absence
Filed with the Registrar's Office

Basic Information

Name: Date:

Email: ID:

Major(s): ☐ Undeclared

Adviser(s):

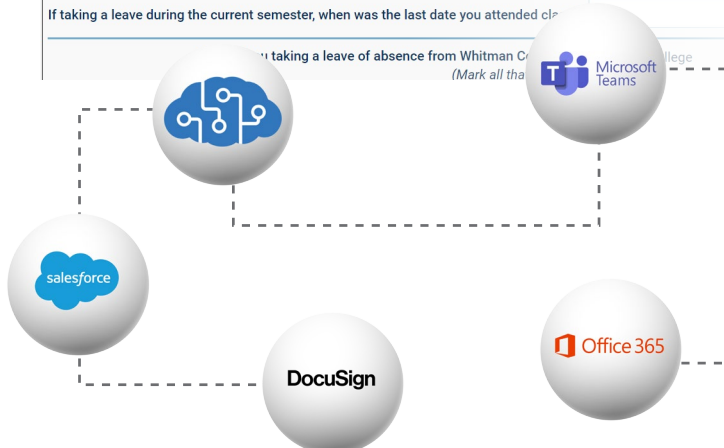
Anticipated Graduation Date: Credits earned to date: Credits in progress:

When would you like your leave of absence to begin? For how many semesters are you requesting a leave of absence?

Other Other

If taking a leave during the current semester, when was the last date you attended class?

If taking a leave of absence from Whitman College (Mark all that apply)



AI Form Builder Agents: From Idea to Form in Minutes

Form Builder Agents use AI to eliminate the manual work traditionally required to build and maintain forms. Instead of designing every field by hand, AI Form Builder Agents can accelerate creation and updates. With AI Form Builder Agents, teams can:

- Create a Dynamic Form from a plain-text description
- Convert existing HTML forms into Dynamic Forms
- Turn images of paper forms into fully functional digital forms
- Modify existing forms using natural language or speech-to-text

What once took hours or required developer resources can now be done in minutes.

Designed for Citizen Developers and IT Alike

Dynamic forms and AI Form Builder Agents are built directly into the iPaaS platform, giving organizations speed without sacrificing control. Non-technical users can confidently create and update forms, while IT maintains governance, consistency, and security.

Forms That Power Automation

Dynamic Forms aren't standalone; they're natively connected to workflows, integrations, and automation. Data captured through forms flows seamlessly into downstream systems, triggers actions, and keeps records synchronized across the enterprise.

By combining dynamic forms with AI-powered Form Builder Agents, TeamDynamix helps organizations reduce friction, improve data quality, and accelerate automation without adding complexity or relying on developers.



It's one of the reasons we went with iPaaS. We wanted to get the tool into the hands of non-engineers and see what they could do."

– Kevin Cook, Application System Engineer



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