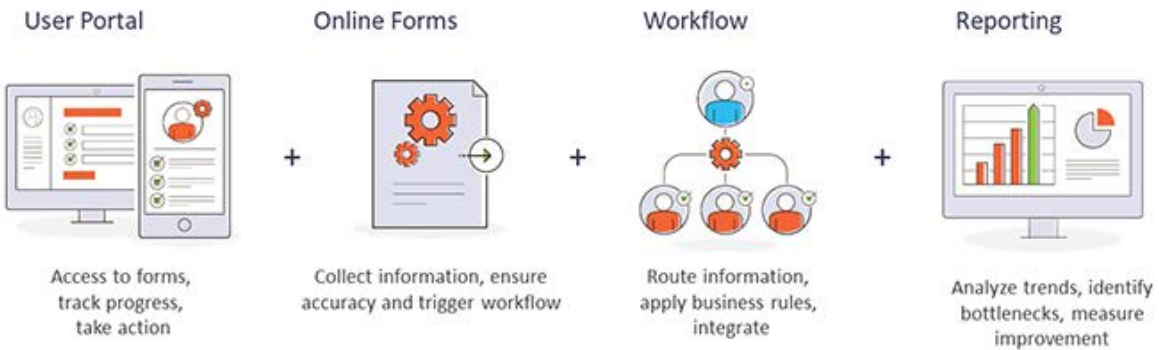
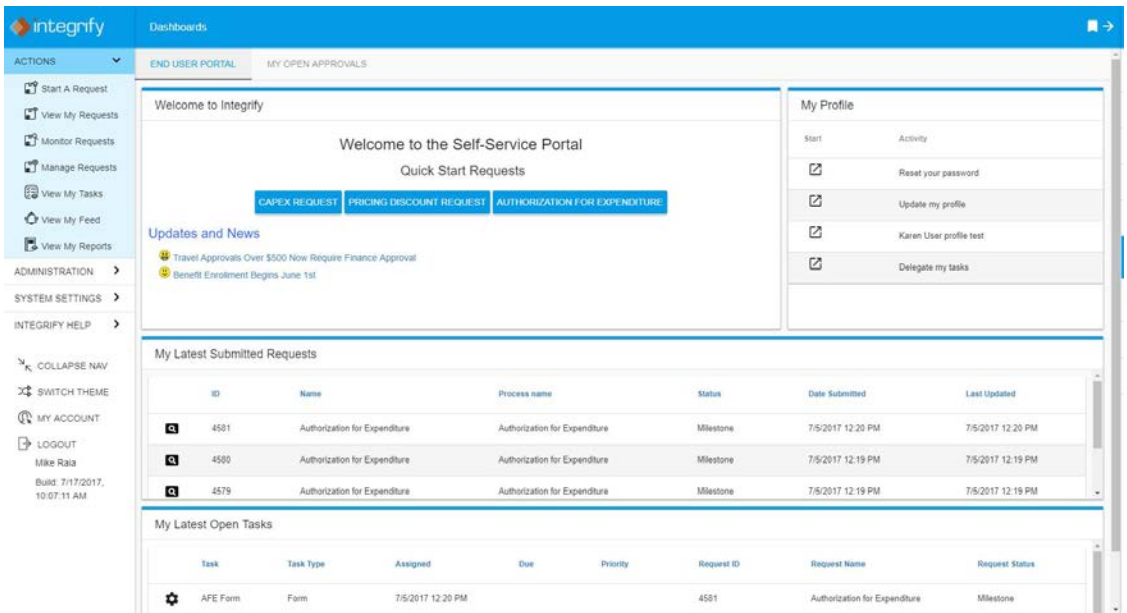


# Integrify Features

Workflow software from Integrify includes a self-service user portal, a form designer, a process builder, reporting tools and integration. These tools work together seamlessly to design a complete process management solution.



## Self-Service Portal



Your users can expect an elegant, lightning quick experience across all devices. A new, streamlined environment will make finding tools easier and navigating the interface a breeze. Reduce training time and provide end-users with a better experience when using the tools you build. Provide power, simplicity and a unified experience across platforms and device sizes. All screens welcome!

- Provide a responsive, branded portal for internal and external users
- Build custom dashboards to find information and make requests quickly
- Assign roles and permissions to open or restrict access as needed

- Provide collaboration tools to help clarify and document active processes
- Allow all users to access and act on all tasks and approvals
- Give users visibility into task and request status and next steps
- Available 24/7 from PC or any mobile device

## Form Designer

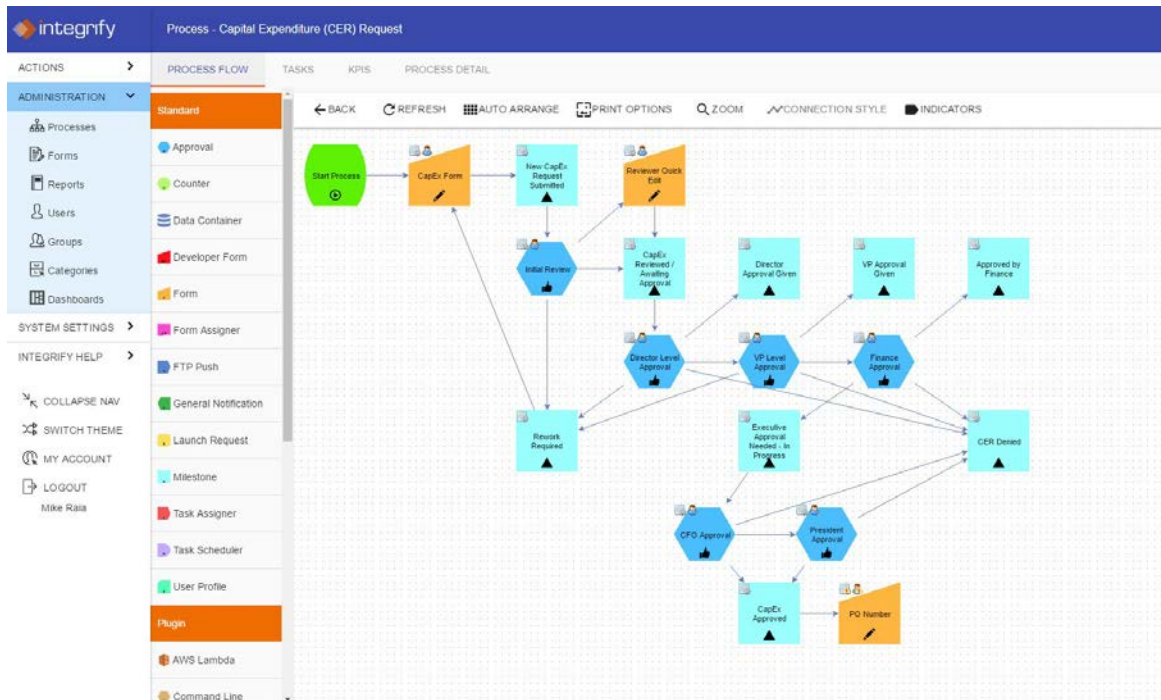
Build Responsive Forms for Desktop and Mobile in One Step. Create forms the way you want, with full formatting and advanced layout tools that make your forms look great and scale properly on all screens, desktop or mobile.

Our Form Designer has been built from the ground up to make it easy for business users to develop great-looking forms quickly. Include complex form logic, line items, or any other form element you need.

- Low-code, drag and drop design
- Create responsive, mobile-friendly forms
- Select from a wide variety of field types
- Use flexible, multi-column layouts
- Add images, video, tables and links to any form
- Employ powerful form logic to show and hide any form element
- Use calculations and formulas within any field
- Include signatures
- Create re-usable “form parts” containing fields or other form objects
- Use javascript natively for advanced form behavior
- Use CSS to further style form elements

# Process Builder

Our



workflow builder is designed for power, flexibility, and rapid design. Designing automated workflow processes is as easy as drag and drop. Drag and connect tasks to create a custom workflow that streamlines your business process while replacing manual steps with powerful automation.

## Design

- Low code, drag and drop building environment
- Create simple or complex business rules
- Assign tasks and approvals
- Collaborate on tasks and requests
- Test run processes
- Copy, export, version processes
- Customize request detail screen

## Workflow

- Create single, group or multi-tiered approvals
- Run parallel or sequential flows
- Set up reminders, customizable notifications, and time-outs
- Create child processes

## Process Reporting

All your data and metrics are stored in a relational database. Reports and information can be displayed in real time and scheduled for distribution when users need them. Use visual reports and dashboards to paint a complete picture that can easily be shared around your organization.

Follow your team's progress against Service Level Agreements and use scoreboards to track the overall efficiency of your processes to drive improvements.

Integrify tracks and maintains a historical audit trail of all activity in your workflow processes including:

- Form data entered
- User actions
- Time and date stamps
- Comments/discussions
- Attachments

## Process Integration

Integrify integrates with the business applications you already use.

We know your work doesn't happen in one application. That's why we've built Integrify to connect and share with a variety of applications. And with our open API and AWS Lambda integration we can build custom integrations as well. Integrify's open architecture provides opportunities for our customers and partners to create their own workflow applications with process integration into existing enterprise systems.

- Open API
- Integrify's REST-Based API opens up the Integrify Process Engine to your applications. Programmatically launch processes, complete tasks, check statuses, and much more.

### **Common integration examples include:**

- Viewing the status of a process
- Launching a process in Integrify
- Posting a document to a document management system
- Authentication
- Single Sign-on (SSO)
- OAUTH Flows
- LDAP/Active Directory Authentication

## AWS Lambda

AWS Lambda is a serverless compute service that runs your code in response to events and automatically manages the underlying compute resources for you. We have provided an AWS Lambda Integration task to use on processes for a variety of functions based on your organization's needs. We will continue to add new functions on a regular basis.

### **Common examples include:**

- Posting a document to a document management system like SharePoint or Box.com.
- Merge form data with a Word document.
- Post messages to slack based on process events.