LITERA TRANSACT
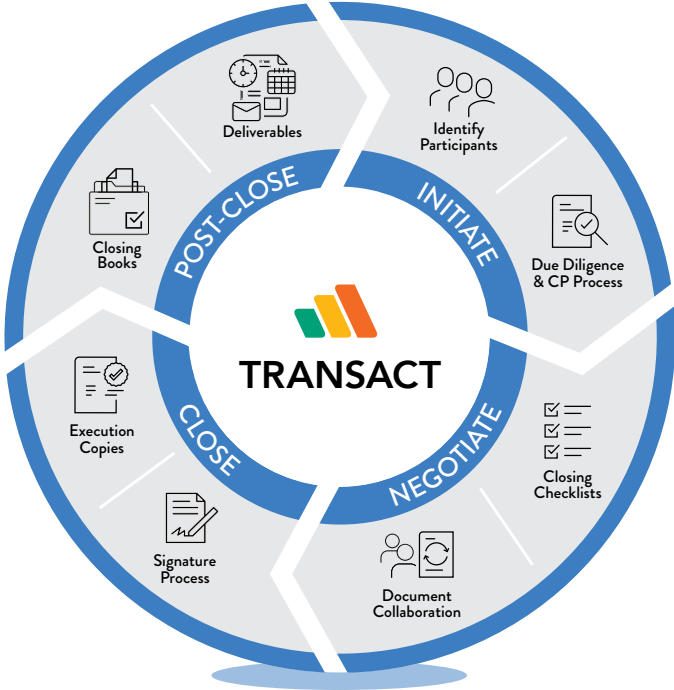
Get deals done.

Manage transactions securely, efficiently, and collaboratively while boosting profits and amazing your clients.

POST-CLOSE
- Deliverables
- Closing Books

INITIATE
- Identify Participants
- Due Diligence & CP Process

NEGOTIATE
- Closing Checklists
- Document Collaboration

CLOSE
- Execution Copies
- Signature Process

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Why Litera Transact?

In any given deal, there are countless paper documents, revisions, and signatures to review, negotiate, and track. Legal teams get inundated with administrative tasks, and unfortunately, the time spent searching for attachments, managing signatures, and creating closing books gets written-off.

Mitigate Risk

Protect clients' information by sharing documents within a secure platform and ensure collection of all final executed agreements.

Increase Profitability

Increase realization rates by reducing time spent on low-value administrative tasks and accelerate the entire closing process through automation.

Impress Clients

Provide clients with an easy signing experience and real-time updates of their deal's progress, and while spending more time as a trusted legal advisor.

Key Features

Checklists that keep everyone on the same page

Collaborative, customizable checklists give you the flexibility to manage deals more efficiently and securely. Easily set roles and permissions, and instantly identify item status and the responsible party through searches, filters, and with customizable status labels.
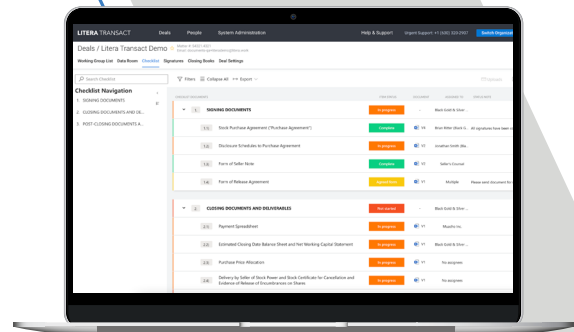
Compare document changes in seconds

Compare any two versions of Word and PDF files in your checklist, view changes online, and download comparison files in Word or PDF format, all without leaving Litera Transact.

Signature page creation simplified

Signature pages are created automatically by matching deal documents to pre-formatted templates that can be customized for each signer, or select the signature pages from existing documents.

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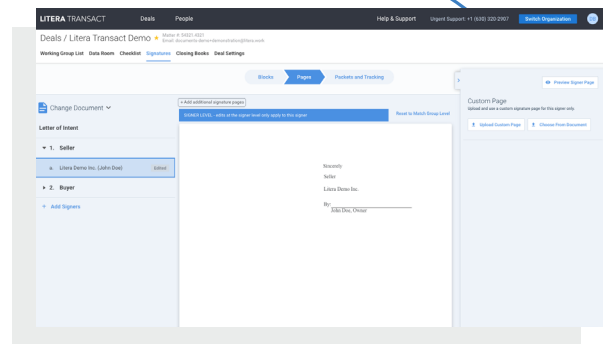
Signature packets provide a seamless experience

Eliminate time typically spent creating, sending, and tracking signature packets and provide clients a seamless signing experience that can be completed anywhere, anytime, on any device.
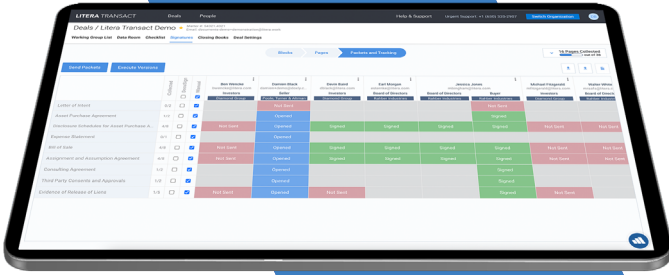
Update variables with just a few clicks

Easily update variable information, such as closing date, purchase price, and more, by entering the new information just once. Litera Transact will then autofill the appropriate field on every document within your checklist.
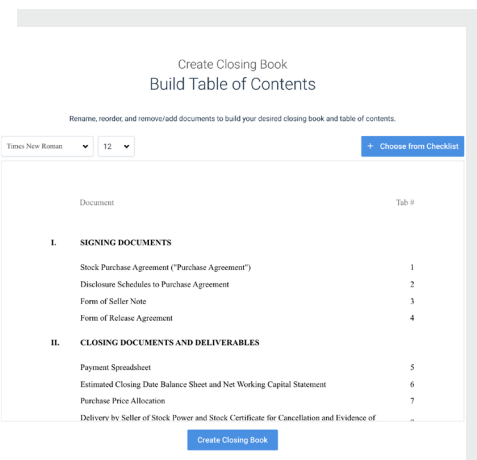

Customized closing books instantly

Create closing books in minutes—not days or weeks. The table of contents is automatically generated and can be easily edited to create closing books in the preferred format for each transaction and for specific stakeholders.

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Data rooms that streamline diligence review

Collect and manage—and control access with roles and permissions—all due diligence documents for each deal in a centralized data room with built-in communication and workflow tools.
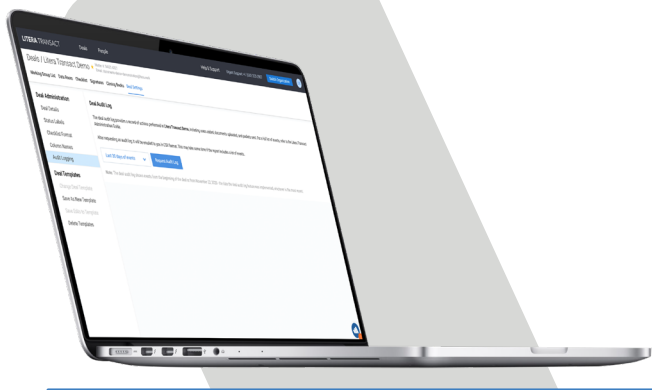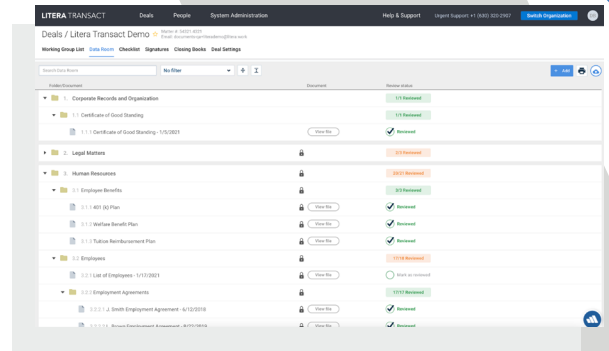
Deal data on demand

Quickly generate reports on actions performed at the organization and deal levels and on detailed user information, providing a comprehensive audit trail and visibility.

Deal cloning for new deals

Avoid the time-consuming re-population of deal information by cloning entire deals—the documents, signer information, signature page formats, and more.
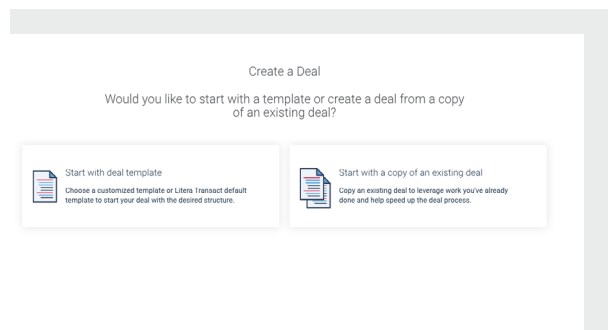
For a closer look, visit www.litera.com or request a demo.

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