empower your team with **just the details** they need

CONTROLLED USER ACCESS TO ACTUALS IN

intuit quickbooks

You need to share your QuickBooks Online data with your budgeting team. But it's hard to parse that data for the right team member, and way too risky to give them access to QuickBooks Online. Here's where Budgyt comes in.
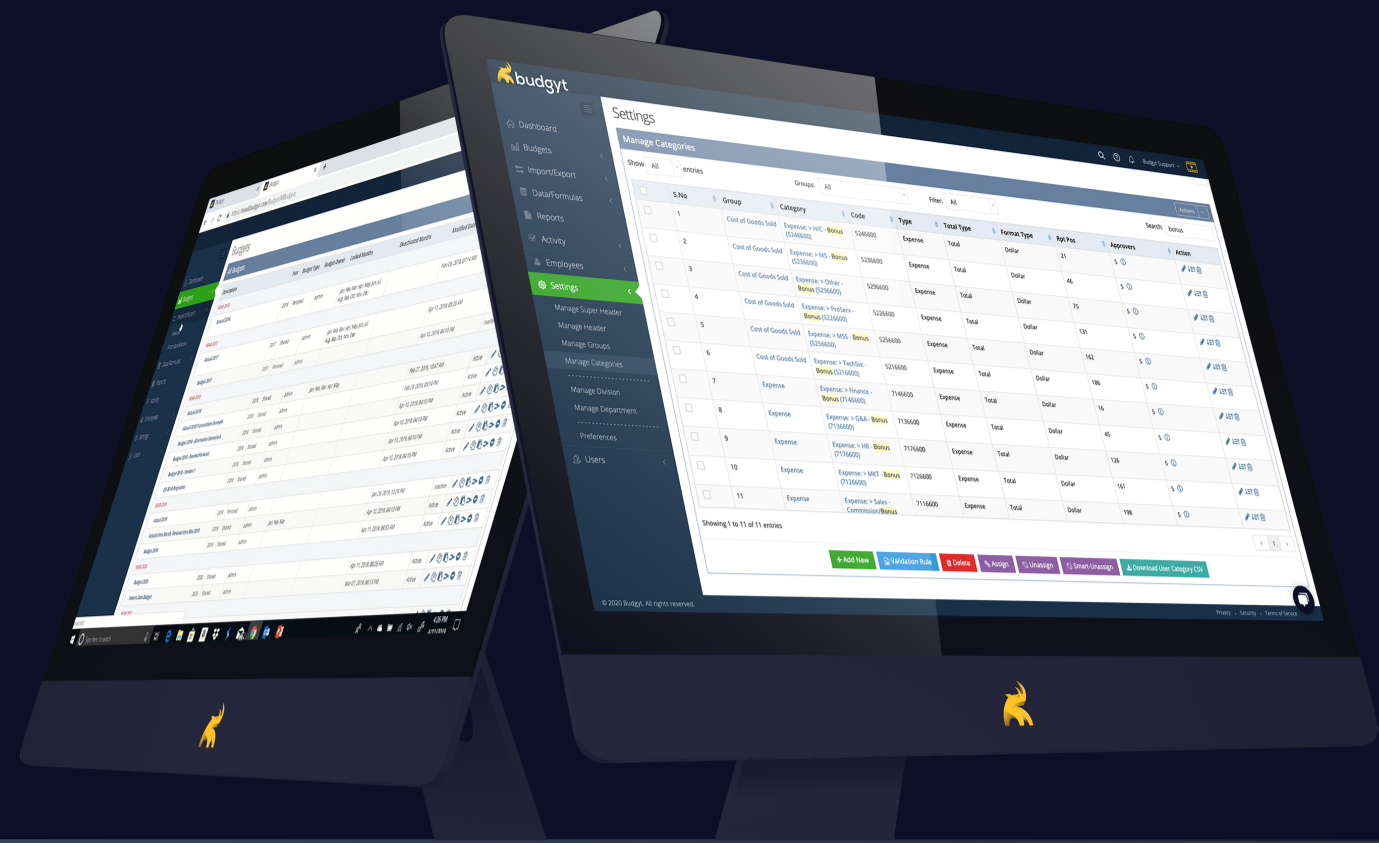
collaboration with **control & ease**

- ▸ Contributors can navigate the details they need without giving them access to QuickBooks Online
- ▸ Contributors can do variance analysis with both details of actuals and budget in a single platform
- ▸ Ensure sensitive and confidential information is always hidden when collaborating
- ▸ Budget with all the contributors you need at no additional cost per user

Empower your team to **budget both top down and bottom up**—all on their own

budgyt + intuit quickbooks

"As a nonprofit, I never thought we could afford software that performs at this high of a level...You never want to give all employees access to QuickBooks Online, so **this is the perfect tool to give them the data they need, without them being able to access everything**. It's taken a ton of inquiries off my lap."

KATHERINE MACHEL
DIRECTOR OF FINANCE
TECHNOLOGY ACCESS FOUNDATION
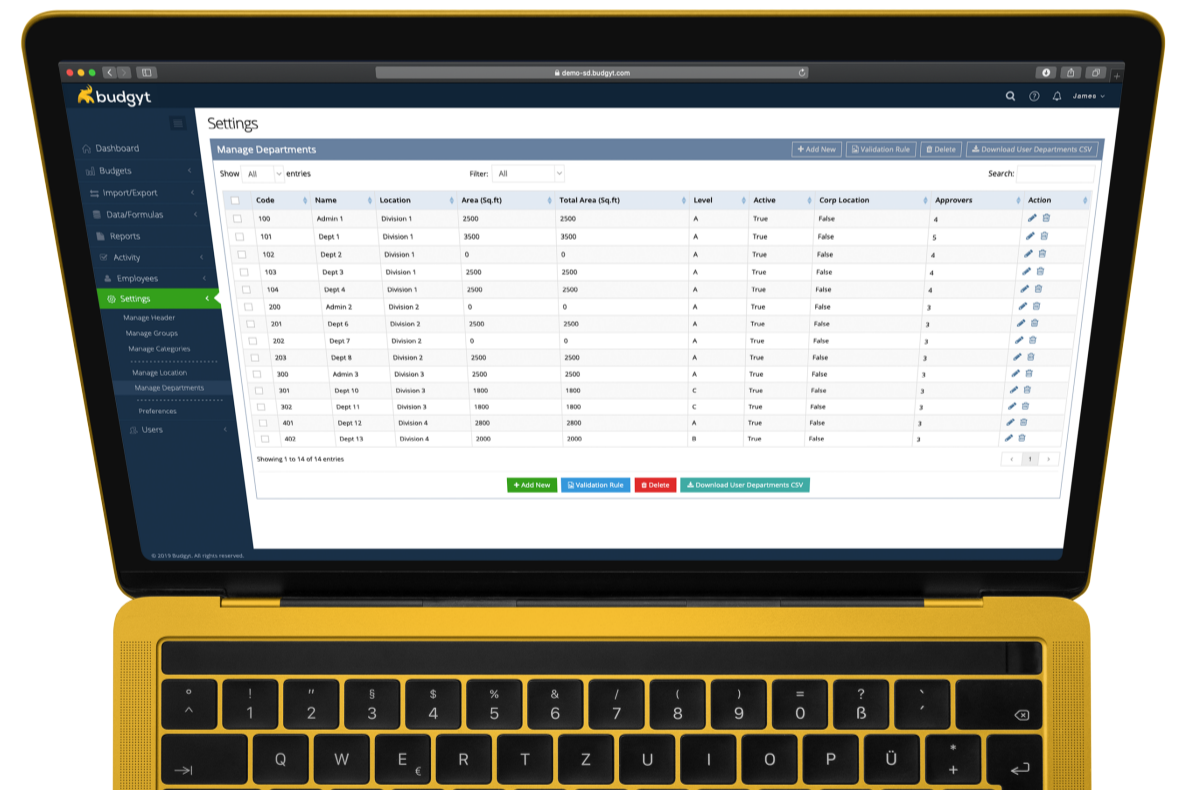
FEATURES OF QUICKBOOKS ONLINE API WITH BUDGYT

MULTI-CLASS
Multi-Class budgeting with instant drill-down and easy comparisons.

COLLABORATIVE
Budget with unlimited users in a single, intuitive workspace

FEATURES WITH DEPTH
Budget to Actual available at class, sub-class, account, sub-account, vendor, donor/customer detail level.

PERMISSIONS THAT FUNCTION
User Permissions set by Function, Class, Account, Version and Payroll

QUICKNESS SIMPLIFIED
Import QBO data into Budgyt in seconds. Map by Class and choose calendar or fiscal year with the option for 4-4-5, 4-5-4 or 5-4-4.

HR OPTIMIZED
Payroll forecasting at the employee level with true payroll tax calculations and benefits allocatable across multiple classes and fiscal years

NO-CODE PLATFORM
Budget with easy to build and unbreakable multi-class formulas.

UNIVERSAL ACCESS
Budget and interact at the Account or Sub-Account level (e.g. Attach Notes/Supporting Documentation/ Formulas/etc..)
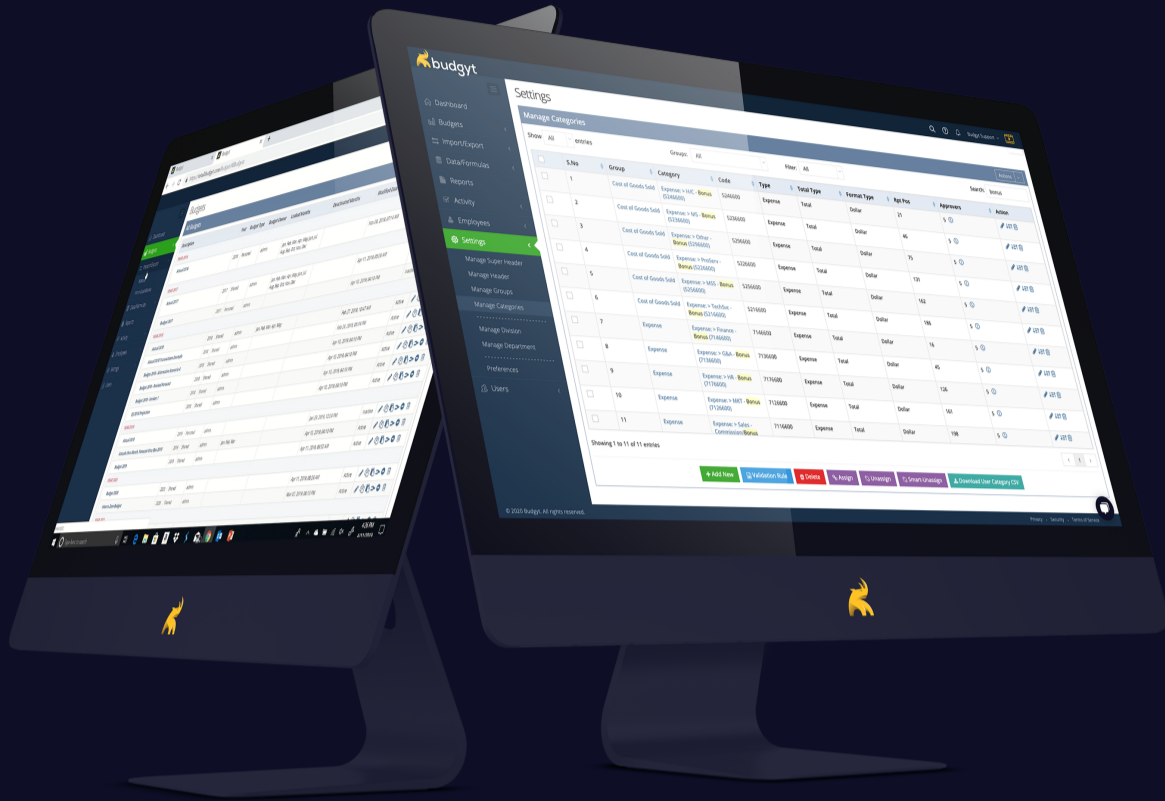
UNIVERSAL SETTINGS
Structural changes are applicable across multiple classes, reports or dashboards using our built-in formulas and hyper-linking feature

f 𝕏 in 🧿 v budgyt.com

budgyt

917-475-2615 | sales@budgyt.com

don't take our word for it. **take theirs.**

See why over 200 admins can trust their team members to collaborate using Budgyt.

budgyt

Budgyt is one of the **highest rated business budgeting softwares** on the market.

Capterra
★★★★★
4.9

High Performer
FALL 2020

Software Advice.
★★★★★
4.9

G2

| **94%** EASE OF USE | **96%** LIKELIHOOD TO RECOMMEND | **94%** QUALITY OF SUPPORT | **95%** MEETS REQUIREMENTS | **97%** EASE OF DOING BUSINESS WITH |

---

we let others do **the talking for us**

Even as a small organization, we have many QuickBooks Online Classes and Sub-Classes. Budgyt was the only affordable solution we could find that allows us to do financial reporting, budgeting, and forecasting at the Sub-Class level. It's easy and flexible to see and analyze data for classes or groups of classes.
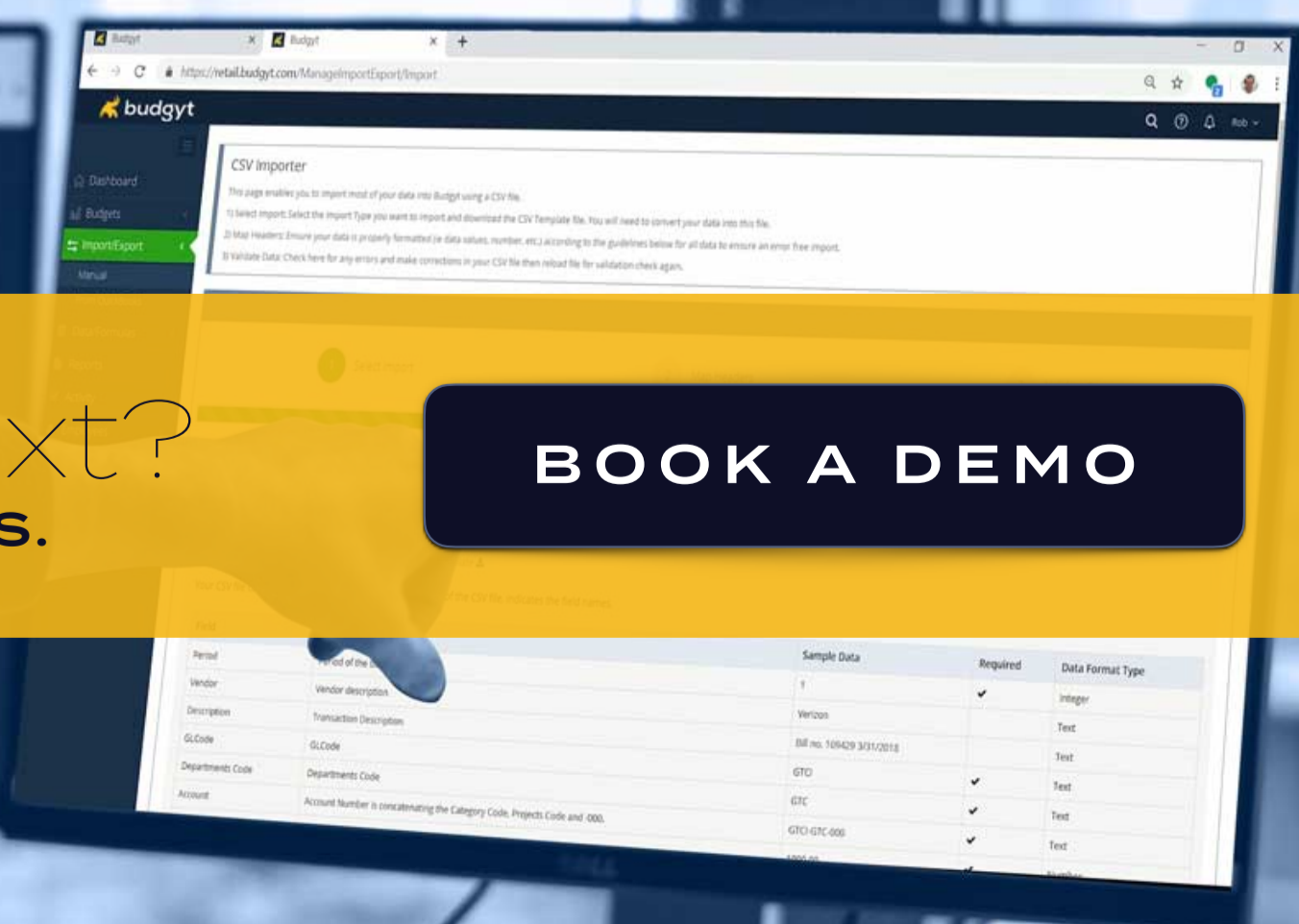
MIKE D |

Budgyt has proven to be a solid solution at a very affordable price! Integration with Quickbooks is easy and accurate! I subscribed to the software as a solution for budgeting compensation costs and ended up with a total budgeting and managing budgets solution.

JENNIFER S |

Jack in the box   United Way   Bell Media   PlayStation Fiesta Bowl   The World Games 2022 BIRMINGHAM, USA   TEXAS   FORTNITE

---

ready for what's next?
GET STARTED IN AS LITTLE AS 5 DAYS.

BOOK A DEMO