

Customers

- Quote & buy
- Up-sell, cross-sell
- Customer portal
- Quote reminders
- Quote retrieval
- Documents
- MTAs
- Servicing
- FNOL
- Renewals
- Service alerts

Data enrichment & collection

 Ideal Postcodes

 Companies House

 experian.

 DVLA
Driver & Vehicle
Licensing
Agency

 SurveyorTech®

**Payment,
servicing & more**

 sage Pay

 DIRECT
Debit

 worldpay
from FIS

 DocuSign

 claim technology

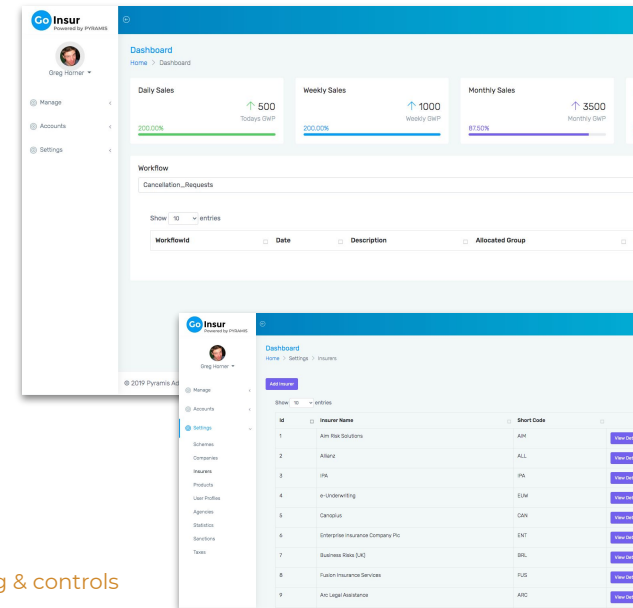
Agents

- White labelling
- Broker portal
- Permission controls
- Commission controls
- Delegated FNOL

Insurers

- Product configuration*
- Scheme templating*
- Staff portal
- Manage & update rates
- Policy management
- Distribution permissioning & controls
- Claims management**
- Management information (MI)
- Clean data exports, bordereau, APIs
- System integration & CRM

* Pancentric support required ** 3rd party tools



CRM & reporting

 HubSpot

 Power BI

 Google Analytics

Non-functional

 Microsoft Azure

 Google Cloud

 ISO 27001